

**WASPS FINANCE PLC**

**£35,000,000 6.50 PER CENT. SECURED BONDS DUE 13 MAY 2022**

**(ISIN: XS1221940510, COMMON CODE: 122194051)**

**Updated refinancing timetable and delay to redemption**

Wasps Finance plc (the "Issuer") today provides an update on the timetable of its refinancing and redemption of the Issuer's £35,000,000 6.50 per cent. Secured Bonds due 13 May 2022 (ISIN: XS1221940510, Common Code: 122194051) (the "Bonds").

Further to the announcement on 13<sup>th</sup> May 2022, which stated that the Issuer had agreed, subject to final due diligence and documentation, the terms for the refinancing of the Bonds with a lending group that includes HSBC UK Bank plc ("HSBC") as senior debt provider; the Issuer is working towards completing this due diligence and documentation.

The Issuer now expects the refinancing to complete and redemption of the Bonds at their nominal amount to take place on or before 12<sup>th</sup> August 2022.

Bondholders will receive interest accrued for the period from 13<sup>th</sup> May 2022 until the date of redemption.

The Issuer will update on progress relating to the refinancing no later than 29<sup>th</sup> July 2022.

Media enquiries:

Elizabeth Snow  
[wasps@tulchangroup.com](mailto:wasps@tulchangroup.com)  
+44 (0)20 7353 4200

END